



Pacific Coast Banking School

The Premier National Graduate School of Banking™

2022 APPLICATION FORM

1. Please fill out both pages of this application.
2. This form is a fillable pdf so please use your browser to type in your information. You will need Adobe Acrobat Reader®.
3. If you are not able to finish, you have the option of saving your form and completing it at another time.
4. Please remember to **print and sign** the completed application form.
5. Send your completed application via mail OR email:

MAIL:

Pacific Coast Banking School
2223 112th Avenue NE
Suite 200
Bellevue, WA 98004

EMAIL:

jane@thepcbs.org

QUESTIONS: Call (425) 278-0250



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2223 112th Avenue NE, Suite 200
Bellevue, WA 98004
Phone: (425) 278-0250

www.thePCBS.org

a non-profit 501(c)3 organization

2022 Resident Session

Dates: August 21 – September 2, 2022

Submit application no later than April 15, 2022

Apply early. Last year's session filled to capacity!

Fee: \$5,975 (Includes tuition of \$5,625 and a non-refundable registration fee of \$350)

Tuition covers classes, most meals, single room accommodations, course materials, and intersession support.

Complete all sections of this application form. Any application received that is incomplete or does not include the required registration fee of \$350.00 will not be considered. Admission to PCBS is competitive. Once the program is full, qualified applicants will be placed on a waiting list for 2022 and given first consideration for acceptance in the year 2023.

Priority admission is given to employees of FDIC-insured financial institutions, bank holding companies, regulatory agencies or closely-related affiliates.

PERSONAL DATA *(Please print)*

Mr.
 Ms.

First _____ M.I. _____ Last _____ Date of Birth _____

Title _____ Effective Date _____

Bank/Company Name _____ Number of years in banking _____

Department _____ Mail Code _____

Office Mailing Address _____ City _____ State _____ Zip Code _____

Office Phone _____ Email _____

SPONSORING OFFICER DATA *(This portion of the form must be completed and signed by an executive officer.)*

I hereby attest to the validity of the applicant's educational background as stated below and approve this application for admission.

Mr.
 Ms.

First _____ M.I. _____ Last _____ Sponsor Signature _____

Bank/Company Name (if different than applicant) _____ Title _____

Office Mailing Address _____ Department and Mail Code _____

City _____ State _____ Zip Code _____

Office Phone _____ Email _____

EDUCATIONAL BACKGROUND *(Check highest level achieved)*

- 1) High School 2) Some college 3) Associate degree 4) Bachelors degree in Business or Economics 5) Bachelors degree in other major
 6) Masters degree in Business or Economics 7) Masters degree in other major 8) Law degree 9) Doctorate

College / University	City / State	Dates	Degree / Certificate	Major
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2022 Refund Policy

The \$350 registration fee is non-refundable.

- Withdraws on or before May 31: full \$5,625 will be refunded
- Withdraws from June 1 thru June 30: \$2,000 will be refunded
- Withdraws from July 1 thru July 31: \$1,500 will be refunded
- Withdraws on or after August 1: no refund

REGISTRAR: The non-refundable registration fee of \$350.00 is enclosed. I understand that the tuition fee of \$5,625.00 is due 30 days after notification of acceptance. I take responsibility for payment of tuition and understand that refunds are granted according to the policy above with the amount based on the date written notice of withdrawal is received by the Registrar.

PAYMENT OPTIONS

- Check enclosed **or** Credit Card: Visa MasterCard
 Non-refundable fee of \$350.00 **or** Total fee of \$5,975.00

Card Number _____ Expiration Date _____

Cardholders signature _____ Credit Card 3-digit CVC code _____

Applicant's Signature _____ Date _____

How did you hear about us? _____

REQUIRED EXPERIENCE

All applicants must have at least five years of banking experience, related business experience, or a combination thereof.

Please list banking and/or related business positions held during the last five years:

Dates	Organization	Position
_____	_____	_____
_____	_____	_____
_____	_____	_____

Briefly describe your current responsibilities:

REQUIRED ACADEMIC UNDERSTANDING

Successful completion of PCBS course work requires prior knowledge of the fields of study listed below. PCBS offers prerequisite refresher course webinars in these academic areas for students who have not met these requirements or are in need of review in these areas. These webinars are offered at an additional fee.

FOR EACH OF THE FOLLOWING FIELDS OF STUDY, SELECT ONLY 1 BOX THAT BEST APPLIES

Financial Statement Analysis / Accounting

Must understand basic concepts of (1) the elements of financial statements; (2) analysis of transactions and accrual accounting concepts; (3) how the balance sheet, income statement and statement of cash flows interrelate; and (4) forecasting financial position. Commercial lending experience may provide useful background in financial statement analysis, but by itself does not satisfy this requirement.

I HAVE COMPLETED THE FOLLOWING COURSE WORK THAT SATISFIES THIS REQUIREMENT:

Course(s): _____

Where: _____ When: _____

▶ IF NO COURSE WORK IS COMPLETED THAT SATISFIES THIS REQUIREMENT, CHOOSE ONE OPTION BELOW:

I HAVE EXPERIENCE THAT SATISFIES THIS REQUIREMENT. Attached is a brief written statement that specifically documents my experience and how it provides me with an academic understanding of this required field of study. NOTE: Resumes are NOT acceptable for this purpose.

OR I HAVE NOT COMPLETED COURSE WORK, NOR HAVE THE EXPERIENCE THAT SATISFIES THIS REQUIREMENT but agree to take either PCBS webinars or equivalent college level coursework in order to satisfy the entrance requirements. I understand that the webinars are offered for an additional fee.

Corporate Finance

Must understand basic concepts of capital structures and shareholder wealth, including (1) assessment of risk; (2) calculation of time value of money; (3) cost-benefit analysis and estimating cash flows; (4) the cost of capital; (5) dividends, repurchases and other distribution methods.

I HAVE COMPLETED THE FOLLOWING COURSE WORK THAT SATISFIES THIS REQUIREMENT:

Course(s): _____

Where: _____ When: _____

▶ IF NO COURSE WORK IS COMPLETED THAT SATISFIES THIS REQUIREMENT, CHOOSE ONE OPTION BELOW:

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Economics / Bank Financial Markets

Must understand basic concepts of macro economics, including (1) monetary and fiscal policy; (2) financial markets, including fractional reserve banking; (3) creation of bank deposits; (4) the role of the Federal Reserve; and (5) principal financial instruments.

I HAVE COMPLETED THE FOLLOWING COURSE WORK THAT SATISFIES THIS REQUIREMENT:

Course(s): _____

Where: _____ When: _____

▶ IF NO COURSE WORK IS COMPLETED THAT SATISFIES THIS REQUIREMENT, CHOOSE ONE OPTION BELOW:

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The admissions committee reserves the right to deny any applicant who does not meet the requirements for admission or in order to maintain an appropriate balance in the student body. PCBS values diversity, equity and inclusion and does not discriminate on the basis of race, color, sex, including pregnancy and gender identity, national origin, political affiliation, sexual orientation, marital status, disability, genetic information, age, parental status, military service or other non-merit factors.