



Pacific Coast Banking School

The Premier National Graduate School of Banking™

2021 APPLICATION FORM

1. Please fill out both pages of this application.
2. This form is a fillable pdf so please use your browser to type in your information. You will need Adobe Acrobat Reader®.
3. If you are not able to finish, you have the option of saving your form and completing it at another time.
4. Please remember to **print and sign** the completed application form.
5. Send your completed application via mail OR email:

MAIL:

Pacific Coast Banking School
2223 112th Avenue NE
Suite 200
Bellevue, WA 98004

EMAIL:

kathryn@thepcbs.org

QUESTIONS: Call (425) 278-0250



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2223 112th Avenue NE, Suite 200
Bellevue, WA 98004
Phone: (425) 278-0250

www.thePCBS.org
a non-profit 501(c)3 organization

2021 Resident Session

Dates: August 22 – September 3, 2021

Submit application no later than May 15, 2021

Apply early. Last year's session filled to capacity!

Fee: \$5,750 (Includes tuition of \$5,400 and a non-refundable registration fee of \$350)

Tuition covers classes, most meals, single room accommodations, course materials, and intersession support.

Complete all parts of this application form. Any application received that is incomplete or that does not include the required registration fee of \$350.00 will not be considered. Admission to PCBS is competitive. Once the program is full, qualified applicants will be placed on a waiting list for 2021 and given first consideration for acceptance in the year 2022.

Priority admission is given to employees of FDIC-insured financial institutions, bank holding companies, regulatory agencies or closely-related affiliates.

PERSONAL DATA (Please print)

Mr.
 Ms.

First M.I. Last Date of Birth

Title Effective Date

Bank/Company Name Number of years in banking

Department Mail Code

Office Mailing Address City State Zip Code

Office Phone Email

SPONSORING OFFICER DATA (This portion of the form must be completed and signed by an executive officer.)

I hereby attest to the validity of the applicant's educational background as stated below and approve this application for admission.

Mr.
 Ms.

First M.I. Last Sponsor Signature

Bank/Company Name (if different than applicant) Title

Office Mailing Address Department and Mail Code

City State Zip Code

Office Phone Email

EDUCATIONAL BACKGROUND (Check highest level achieved)

- 1) High School 2) Some college 3) Associate degree 4) Bachelors degree in Business or Economics 5) Bachelors degree in other major
 6) Masters degree in Business or Economics 7) Masters degree in other major 8) Law degree 9) Doctorate

College / University	City / State	Dates	Degree / Certificate	Major
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2021 Refund Policy

The \$350 registration fee is non-refundable.

- Withdraws on or before May 31: full \$5,400 will be refunded
- Withdraws from June 1 thru June 30: \$2,000 will be refunded
- Withdraws from July 1 thru July 31: \$1,500 will be refunded
- Withdraws on or after August 1: no refund

REGISTRAR: The non-refundable registration fee of \$350.00 is enclosed. I understand that the tuition fee of \$5,400 is due 30 days after notification of acceptance. I take responsibility for payment of tuition and understand that refunds are granted according to the policy above with the amount based on the date written notice of withdrawal is received by the Registrar.

PAYMENT OPTIONS

- Check enclosed **or** Credit Card: Visa MasterCard
 Non-refundable fee of \$350.00 **or** Total fee of \$5,750.00

Card Number Expiration Date

Cardholders signature Credit Card 3-digit CVC code

Applicant's Signature Date

How did you hear about us?

REQUIRED EXPERIENCE

All applicants must have at least five years of banking experience, related business experience, or a combination thereof.

Please list banking and/or related business positions held during the last 5 years:

Dates	Organization	Position
_____	_____	_____
_____	_____	_____
_____	_____	_____

Briefly describe your current responsibilities:

REQUIRED ACADEMIC UNDERSTANDING

Successful completion of PCBS course work requires prior knowledge of the fields of study listed below. PCBS offers prerequisite refresher course webinars in these academic areas for students who have not met these requirements or are in need of review in these areas. These webinars are offered at an additional fee.

FOR EACH OF THE FOLLOWING FIELDS OF STUDY, SELECT ONLY 1 BOX THAT BEST APPLIES

Financial Statement Analysis / Accounting

Must understand basic concepts of (1) the elements of financial statements; (2) analysis of transactions and accrual accounting concepts; (3) how the balance sheet, income statement and statement of cash flows interrelate; and (4) forecasting financial position. Commercial lending experience may provide useful background in financial statement analysis, but by itself does not satisfy this requirement.

I HAVE COMPLETED THE FOLLOWING COURSE WORK THAT SATISFIES THIS REQUIREMENT:

Course(s): _____

Where: _____ When: _____

▶ IF NO COURSE WORK IS COMPLETED THAT SATISFIES THIS REQUIREMENT, CHOOSE ONE OPTION BELOW:

I HAVE EXPERIENCE THAT SATISFIES THIS REQUIREMENT. Attached is a brief written statement that specifically documents my experience and how it provides me with an academic understanding of this required field of study. NOTE: Resumes are NOT acceptable for this purpose.

or I HAVE NOT COMPLETED COURSE WORK, NOR HAVE THE EXPERIENCE THAT SATISFIES THIS REQUIREMENT but agree to take either PCBS webinars or equivalent college level coursework in order to satisfy the entrance requirements. I understand that the webinars are offered for an additional fee.

Corporate Finance

Must understand basic concepts of capital structures and shareholder wealth, including (1) assessment of risk; (2) calculation of time value of money; (3) cost-benefit analysis and estimating cash flows; (4) the cost of capital; (5) dividends, repurchases and other distribution methods.

I HAVE COMPLETED THE FOLLOWING COURSE WORK THAT SATISFIES THIS REQUIREMENT:

Course(s): _____

Where: _____ When: _____

▶ IF NO COURSE WORK IS COMPLETED THAT SATISFIES THIS REQUIREMENT, CHOOSE ONE OPTION BELOW:

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Economics / Bank Financial Markets

Must understand basic concepts of macro economics, including (1) monetary and fiscal policy; (2) financial markets, including fractional reserve banking; (3) creation of bank deposits; (4) the role of the Federal Reserve; and (5) principal financial instruments.

I HAVE COMPLETED THE FOLLOWING COURSE WORK THAT SATISFIES THIS REQUIREMENT:

Course(s): _____

Where: _____ When: _____

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The admissions committee reserves the right to deny any applicant who does not meet the requirements for admission or in order to maintain an appropriate balance in the student body. PCBS does not discriminate on the basis of age, religion, disability, marital status, sexual orientation, veteran status, color, race, national or ethnic origin in the administration of its policies, admissions, or any school-administered programs.